

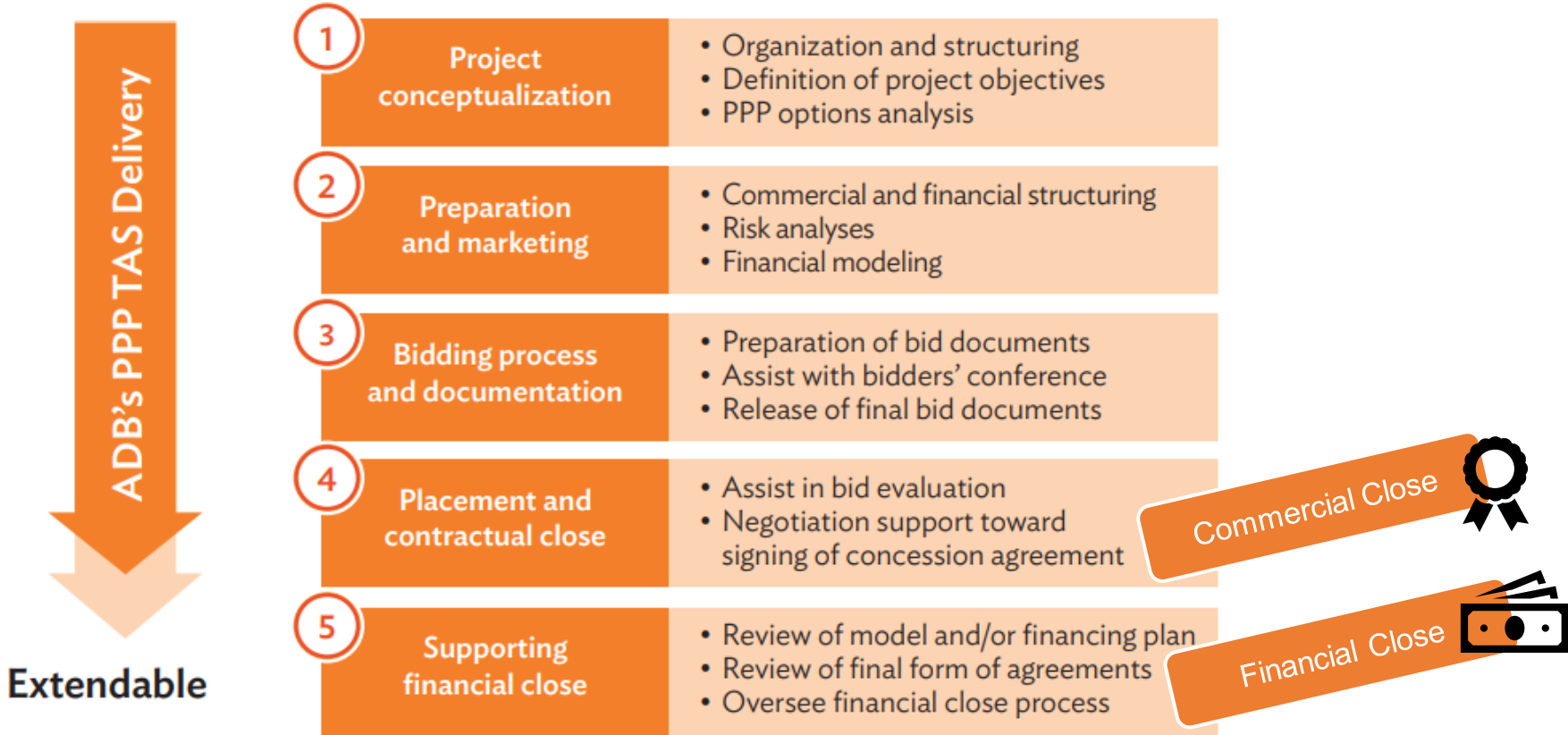
# Asian Development Bank Transaction Advisory Services

Presentation for Virtual Roundtable  
Discussion on Clean Energy

# ADB: Transaction Advisory Services

*OPPP supports government clients to deliver bankable transactions*

- **What is TAS?** TAS assists public sector clients in structuring and procuring viable projects. It aims to promote projects to catalyze public and private capital investment for development purposes.



# ADB Value Addition

---

- ADB's PPP advisory is particularly suited for pathfinder, difficult, or high-profile transactions
- Support for significant policy or regulatory changes which are related to transactions
- Mobilizing financial resources to cover significant upfront project preparatory costs which are required for transactions
- Expertise and experience to provide with solutions for transactions that are complex from a financial, legal, or risk structuring perspective
- ADB's brand is associated with transparency, fairness, and governance. ADB's brand may give some comfort to public sector agencies and lenders
- ADB's international network and role as a multilateral development bank can bring together diverse funding streams to a project, including finance from multilateral, bilateral and commercial lenders

# Clean Energy Projects in South East Asia Region



## Philippines

- North-South Commuter Railway
- Metro Manila Subway Project
- New Clark City (Transport)
- Solar plus battery (under discussion)



## Timor-Leste

- Solar Project (under discussion)



## Myanmar

- Onshore Wind Project



## Vietnam

- Solar Auction (Floating solar)



## Thailand

- Offshore Wind Development



## Cambodia

- National Solar Park (Phase 1)
- National Solar Park (Phase 2)